

**Auction results of the Government Bond 213 K**

|                                       |                        |
|---------------------------------------|------------------------|
| <b>Issuer</b>                         | Ministry of Finance SR |
| <b>ISIN code</b>                      | SK4120007071           |
| <b>Auction date</b>                   | 19.3.2012              |
| <b>Issue date</b>                     | 21.3.2012              |
| <b>Maturity</b>                       | 24.2.2016              |
| <b>Total bids (EUR)</b>               | 536 100 000            |
| <b>therefrom nonresidents (EUR)</b>   | 200 600 000            |
| <b>Minimum interest rate (% p.a.)</b> | 2,7899                 |
| <b>Average interest rate (% p.a.)</b> | 2,9125                 |
| <b>Maximum interest rate (% p.a.)</b> | 3,2502                 |
| <b>Accepted bids (EUR)</b>            | 300 600 000            |
| <b>therefrom nonresidents (EUR)</b>   | 150 324 676            |
| <b>Minimum interest rate (% p.a.)</b> | 2,7899                 |
| <b>Average interest rate (% p.a.)</b> | 2,8465                 |
| <b>Maximum interest rate (% p.a.)</b> | 2,8986                 |
| <b>Cut – off price (%)</b>            | 102,2000               |
| <b>Cut – off price allotment (%)</b>  | 81,3                   |

